

Protea funds – platform availability

Our Protea funds are available on the following platforms:

Custodian banks

Barclays
 BNP Paribas
 Credit Suisse
 HSBC
 Julius Baer
 Lombard Odier
 Pictet
 Schroders
 Standard Life
 UBS

Advisor

7IM
 Aegon / Cofunds
 AJ Bell Investcentre
 Allfunds
 Alliance Trust
 Ascentric
 Aviva
 Canada Life
 Embark / Scottish Widows
 Fidelity FundsNetwork
 Hubwise
 Novia
 Old Mutual Wealth / Quilter
 Parmenion
 Pershing
 Praemium / Morningstar
 Prudential
 Raymond James
 SECCL
 Standard Life
 Transact
 Utmost

Retail

AJ Bell
 Aviva
 Bestinvest
 Interactive Investor

Please note that Navera Investment Management Limited does not assess suitability where the fund units are purchased by investors directly or outside a discretionary agreement.